

# SPOL PLANNING & ASSESSMENT UPDATED OCTOBER, 2022

Updated By:

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Coordinator of Measurement & Evaluation

**IPRE** 

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## SPOL (STRATEGIC PLANNING ONLINE): LOGIN

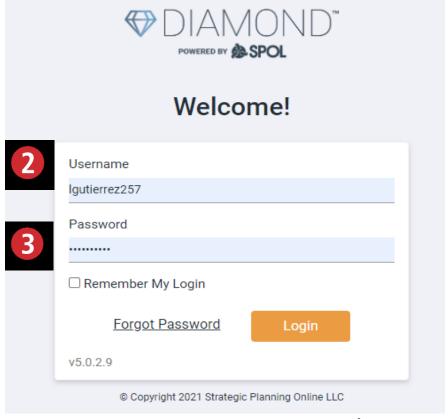
Recommended browser: Edge or Explorer (Chrome not recommended)

https://stphilips.strategicplanningonline.com/

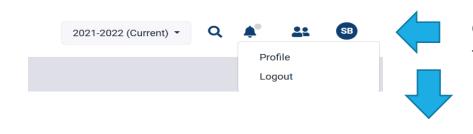
#### Logging in:

- Type the SPOL web address (URL) into the address field of your web browser (Edge recommended) to navigate to the SPOL Logon page
- 2. From the SPOL Logon page, enter your **Username** and **Password**, and then click the **<Logon>** button
- 3. If your logon fails, you can reset your password by clicking the "Forgot My Password... CLICK HERE" link

SPOL web link may be accessed from the IPRE home page <a href="IPRE Website">IPRE Website</a> "Quick Links" (Strategic Planning Online).



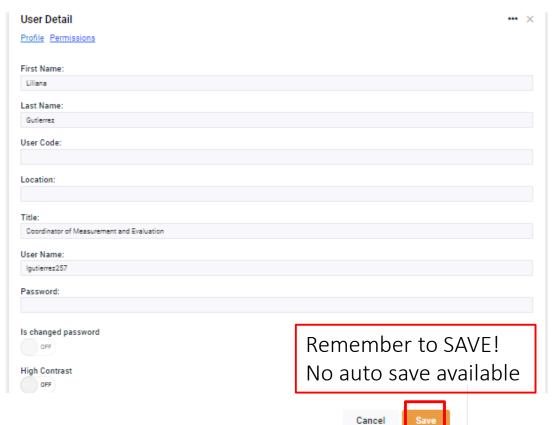
#### CHANGING PASSWORD AND USER INFORMATION



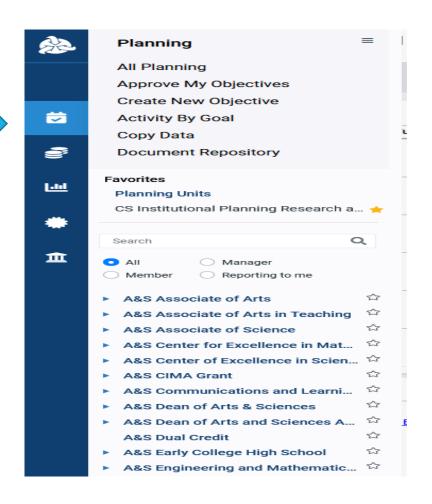
Click on your **initials** to the far right on the home page header and select "**Profile**" to access your **User Details** 

While the User Detail page is open, you can change your password and update information including:

- First Name and Last Name (required fields)
- Title
- Location
- Username (required field)
- Phone 1, Phone 2, and Fax Numbers
- Email Address (required field)



#### **PLANNING**



From the Welcome screen, select the icon:



The Planning Menu displays, and you can select your planning unit with a single click.

\*New Feature: Favorites\*

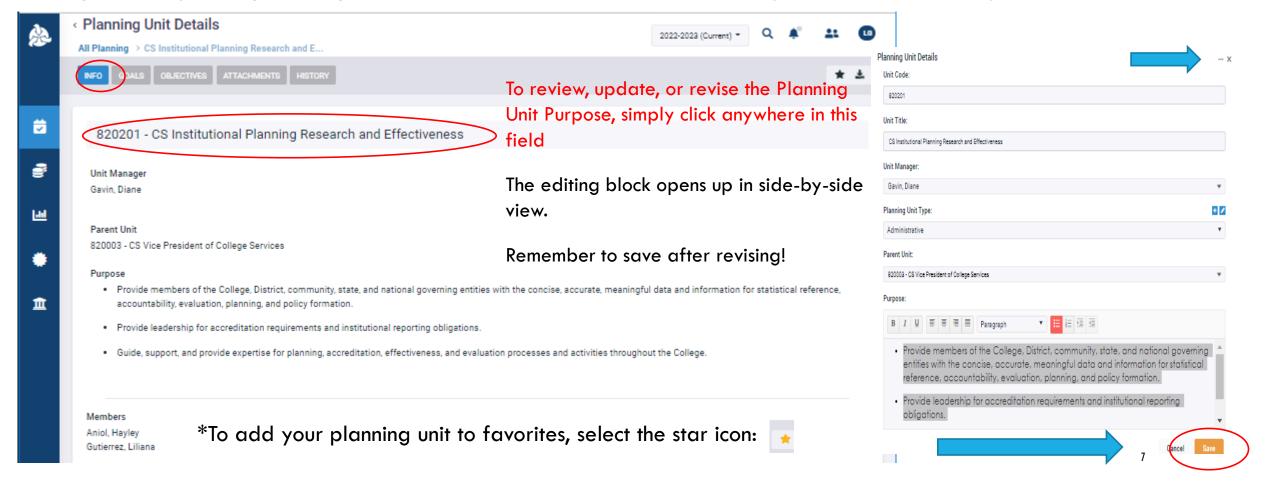
## SPOL PLANNING: COMPLIANCE WITH SACSCOC PRINCIPLES OF ACCREDITATION

#### **SECTION 7: Institutional Planning and Effectiveness**

- The institution engages in ongoing, comprehensive, and integrated research-based planning and evaluation processes that (a) focus on institutional quality and effectiveness and (b) incorporate a systematic review of institutional goals and outcomes consistent with its mission. (Institutional planning) [CR] Good to Great & OUAP Cycle
- The institution has a QEP that (a) has a topic identified through its ongoing, comprehensive planning and evaluation processes; (b) has broad-based support of institutional constituencies; (c) focuses on improving specific student learning outcomes and/or student success; (d) commits resources to initiate, implement, and complete the QEP; and (e) includes a plan to assess achievement. (Quality Enhancement Plan) QEP Tri-directors and Teams
- The institution identifies expected outcomes of its administrative support services and demonstrates the extent to which the outcomes are achieved. (Administrative effectiveness) SPOL Planning & OUAP Cycle

#### PLANNING UNIT PURPOSE

Located on the Planning Unit Details screen under Info, this statement clearly defines planning unit primary functions, those it serves, and aligns with the college mission.



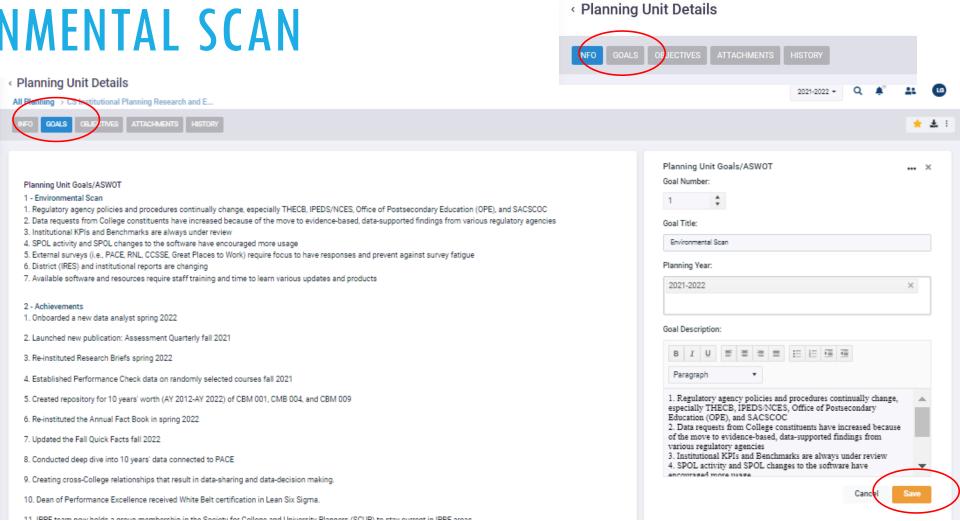
#### ENVIRONMENTAL SCAN

Located on the Planning Unit Details screen under Goals, the Environmental Scan should clearly state internal and external influences and factors that impact the unit and its goals. A comprehensive Environmental Scan will consider social, economic, technological, regulatory, and other factors. Below is a great example...

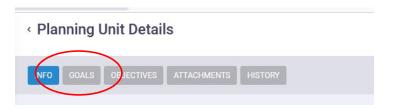
- 1. Regulatory agency policies and procedures continually change, especially THECB, IPEDS/NCES, Office of Postsecondary Education (OPE), and SACSCOC
- 2. Data requests from College constituents have increased because of the move to evidence-based, datasupported findings from various regulatory agencies
- 3. Institutional KPIs and Benchmarks are always under review
- 4. SPOL activity and SPOL changes to the software have encouraged more usage
- 5. External surveys (i.e., PACE, RNL, CCSSE, Great Places to Work) require focus to have responses and prevent against survey fatigue
- 6. District (IRES) and institutional reports are changing
- 7. Available software and resources require staff training and time to learn various updates and products

#### ENVIRONMENTAL SCAN

To update the Environmental Scan, click on the field to open the editing block; select save after completing revisions. To add a new entry, select the title (e.g., Achievements)



#### **ASWOT ANALYSIS**

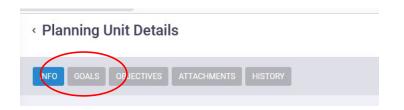


Also located on the Planning Unit Details screen under Goals, SWOT analysis ("A" – Achievements – added at end of cycle) should identify the unit's strengths, weaknesses, opportunities, and threats that impact the current planning cycle and may inform current objectives, WIGs, or targets.

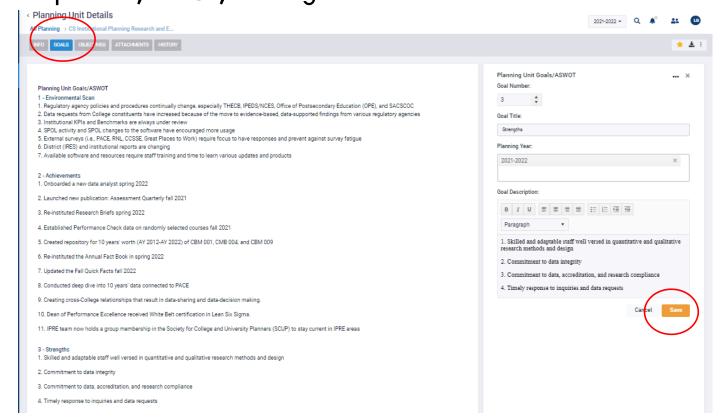
Below is a great example...

- 1. Skilled and adaptable staff well versed in quantitative and qualitative research methods and design
- 2. Commitment to data integrity
- 3. Commitment to data, accreditation, and research compliance
- 4. Timely response to inquiries and data requests

#### **ASWOT ANALYSIS**



Also located on the Planning Unit Details screen under Goals, SWOT analysis ("A" – Achievements – added at end of cycle) should identify the unit's strengths, weaknesses, opportunities, and threats that impact the current planning cycle and may inform current objectives, WIGs, or targets.



To update the ASWOT items, click on the desired entry to open its corresponding editing block. Achievements may be added throughout the planning cycle and should be completed at the end of the cycle for the August 31 deadline.

#### UNIT OBJECTIVES

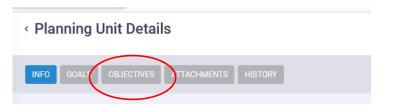


Accessed from the Planning Unit Details screen, Objectives align to the unit's purpose and should be specific, measurable, results-driven, time-limited, and relevant. Academic units may emphasize program outcomes such as graduation, licensure pass rates, and PGR in their unit objectives.

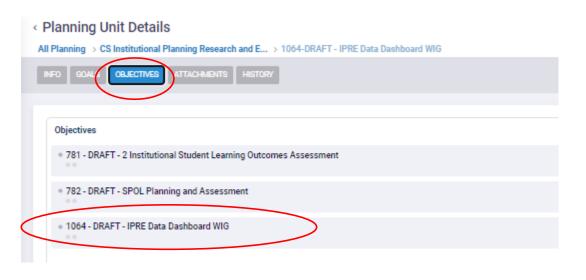
Below is a great example...

Fall 2021 WIG: Move IPRE Data Dashboard from 0 to 100% creation by December 10, 2022.

#### UNIT OBJECTIVES

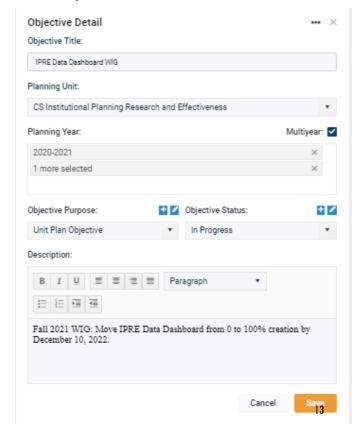


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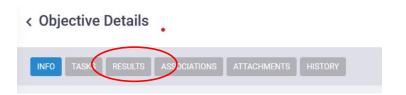


To open Objective Details, click on the objective title.

Alignment to the SPC strategic plan is clearly indicated through Institutional Goals and Planning Priorities associations.



#### **MEASURES**



Located from the Objective Details screen under Results, Measures define the method, process, or data source used to assess the objective and determine if the target has been met. Measures relate to the objective and explain how the objective is tested, proven, or monitored. Indirect measures may be used to assess unit and program objectives.

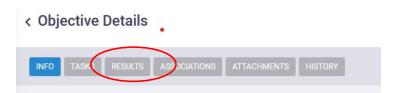
Indirect measures include graduation rates, employment rates, certification pass rates, surveys related to satisfaction/service quality, tracking data, benchmark reports.

To revise an existing measure, click on the entry to open the editing block. To add a new measure, hover over the title field "Assessment Measures," and select the blue plus sign.

Below is a great example...

WIG commitments and lead measure checklist

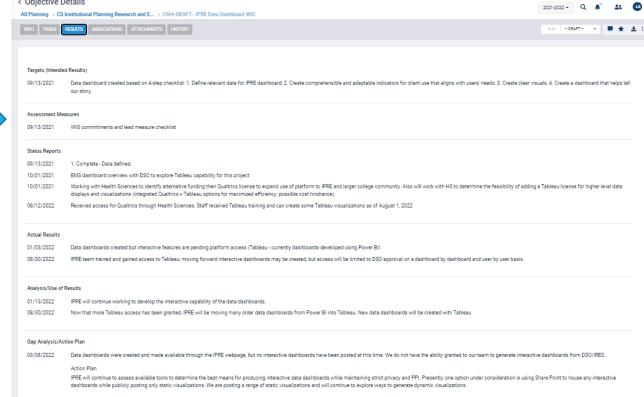
#### **MEASURES**



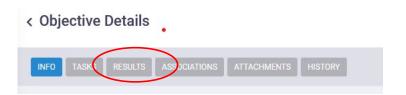
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### TARGETS (INTENDED RESULTS)



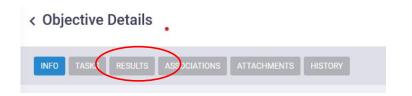
Located on the Objective Details screen under Results, Targets (Intended Results) are specific and align to the related objective. Ideally, targets should include justification and brief explanation that relates to prior year results/findings. (How was the target identified/selected?)

To revise an existing target, click on the entry to open the editing block. To add a new target, hover over the title field "Targets (Intended Results)," and select the blue plus sign.

Below is a great example...

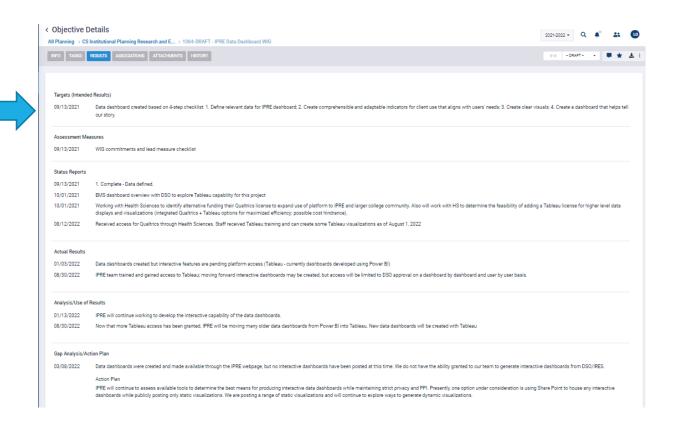
Data dashboard created based on 4-step checklist: 1. Define relevant data for IPRE dashboard; 2. Create comprehensible and adaptable indicators for client use that aligns with users' needs; 3. Create clear visuals; 4. Create a dashboard that helps tell our story.

### TARGETS (INTENDED RESULTS)

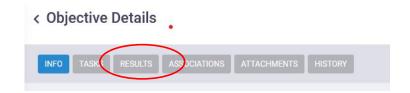


Located on the Objective Details screen under Results, Targets (Intended Results) are specific and align to the related objective. Ideally, targets should include justification and brief explanation that relates to prior year results/findings. (How was the target identified/selected?)

To revise an existing target, click on the entry to open the editing block. To add a new target, hover over the title field "Targets (Intended Results)," and select the blue plus sign.



#### **ACTUAL RESULTS**



Located on the Objective Details under Results, Actual Results align to objectives, measures, and targets, provide evidence of improvement, and may include a brief analysis related to trends, improvement, and/or impact.

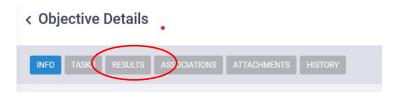
To revise an existing result, click on the entry to open the editing block. To add a new result, hover over the title field "Actual Results," and select the blue plus sign.

Below is a great example...

Data dashboards created but interactive features are pending platform access (Tableau - currently dashboards developed using Power BI)

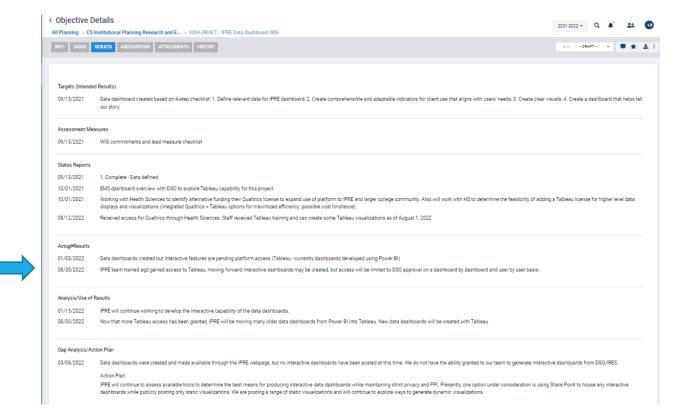
IPRE team trained and gained access to Tableau; moving forward interactive dashboards may be created, but access will be limited to DSO approval on a dashboard by dashboard and user by user basis.

#### **ACTUAL RESULTS**



Located on the Objective Details under Results, Actual Results align to objectives, measures, and targets, provide evidence of improvement, and may include a brief analysis related to trends, improvement, and/or impact.

To revise an existing result, click on the entry to open the editing block. To add a new result, hover over the title field "Actual Results," and select the blue plus sign.



#### USE OF RESULTS



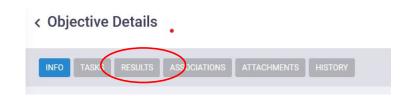
Located on the Objective Details screen under Results, Use of Results provides a space to analyze the actual results and/or address unmet targets. This field must be complete in order to enter Gap Analysis/Action Plan.

Below is a great example...

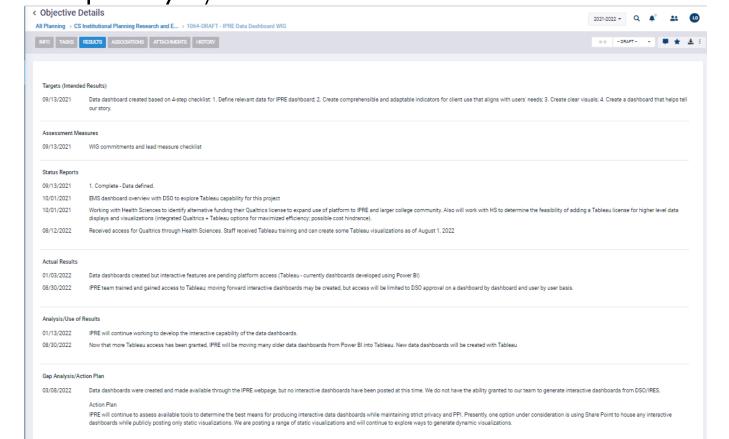
IPRE will continue working to develop the interactive capability of the data dashboards.

Now that more Tableau access has been granted, IPRE will be moving many older data dashboards from Power BI into Tableau. New data dashboards will be created with Tableau

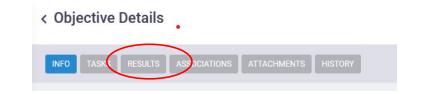
#### USE OF RESULTS



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## GAP ANALYSIS/ACTION PLAN

Located on the Objective Details screen under Results, Gap Analysis/Action Plan provides space to address targets and identify potential factors that affected performance throughout the year. Action plans should include specific strategies or steps that will be implemented to improve results, or identify what the unit did well and can continue into the next year.

\*Gap Analysis/Action Plan includes a description field and an Action Plan field accessed by selecting Gap Analysis/Action Plan in the editing block.

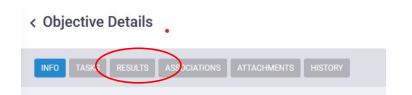
Below is a great example...

Data dashboards were created and made available through the IPRE webpage, but no interactive dashboards have been posted at this time. We do not have the ability granted to our team to generate interactive dashboards from DSO/IRES.

**Action Plan** 

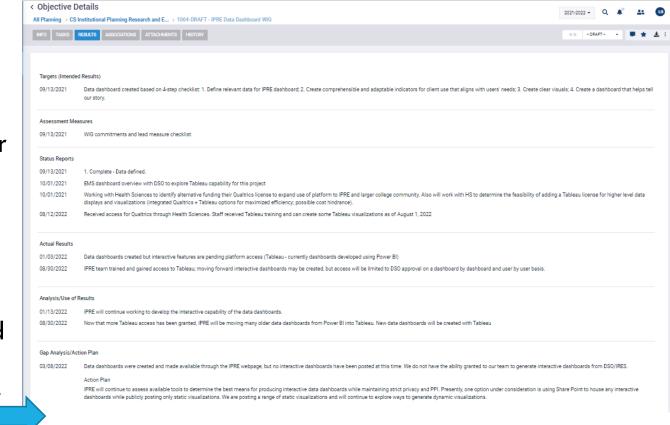
IPRE will continue to assess available tools to determine the best means for producing interactive data dashboards while maintaining strict privacy and PPI. Presently, one option under consideration is using Share Point to house any interactive dashboards while publicly posting only static visualizations. We are posting a range of static visualizations and will continue to explore ways to generate dynamic visualizations.

### GAP ANALYSIS/ACTION PLAN



Located on the Objective Details screen under Results, Gap Analysis/Action Plan provides space to address targets and identify potential factors that affected performance throughout the year. Action plans should include specific strategies or steps that will be implemented to improve results, or identify what the unit did well and can continue into the next year.

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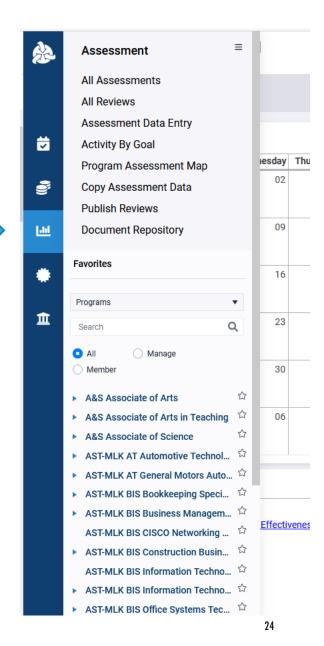


#### **ASSESSMENT**

From the homepage, you can select the icon:



The Assessment Menu displays, and you can select your program with a single click or expand the outcomes to go directly to outcome details.



## SPOL ASSESSMENT: COMPLIANCE WITH SACSCOC PRINCIPLES OF ACCREDITATION

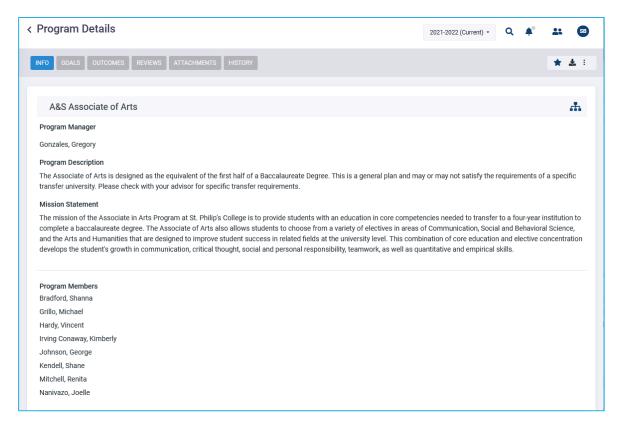
#### **SECTION 8: Student Achievement**

- The institution identifies, evaluates, and publishes goals and outcomes for student achievement appropriate to the institution's mission, the nature of the students it serves, and the kinds of programs offered. The institution uses multiple measures to document student success. (Student achievement) [CR]
- 2. The institution identifies expected outcomes, assesses the extent to which it achieves these outcomes, and provides evidence of seeking improvement based on analysis of the results in the areas below:
  - Student learning outcomes for each of its educational programs. (Student outcomes: educational programs) - SPOL Assessment
  - b. Student learning outcomes for collegiate-level general education competencies of its undergraduate degree programs. (Student outcomes: general education) ISLO Cycles
  - Academic and student services that support student success. (Student outcomes: academic and student services) - SPOL Planning & OUAP Cycle

#### PROGRAM DESCRIPTION/MISSION STATEMENT

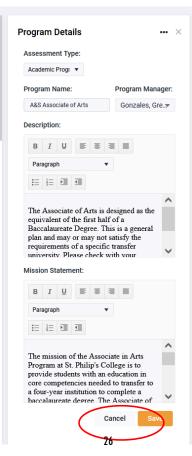
On the Program Details screen, Program Description/Mission Statement should accurately reflect the program's audience/stakeholders (including students), priorities, and functions, as

well as aligning to SPC's mission.



To edit the program description or mission statement, click on the entry to open the editing block.

After revising, remember to select save!

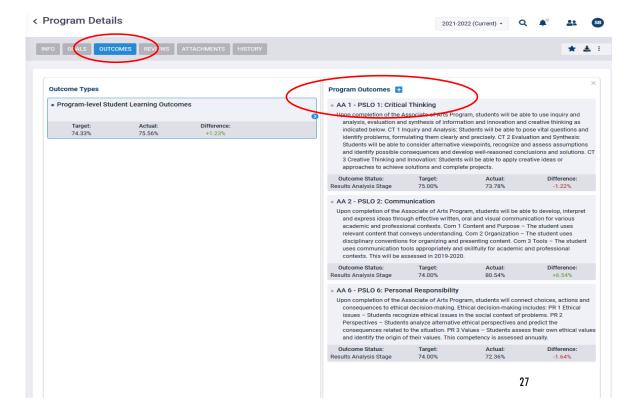


#### PROGRAM-LEVEL STUDENT LEARNING OUTCOMES

Located under the Program Details screen, Outcomes should describe the skills, knowledge, and/or abilities a student develops/acquires through the process of completing a specific program of study. These outcomes should be specific, student-focused, action-oriented, and measurable.

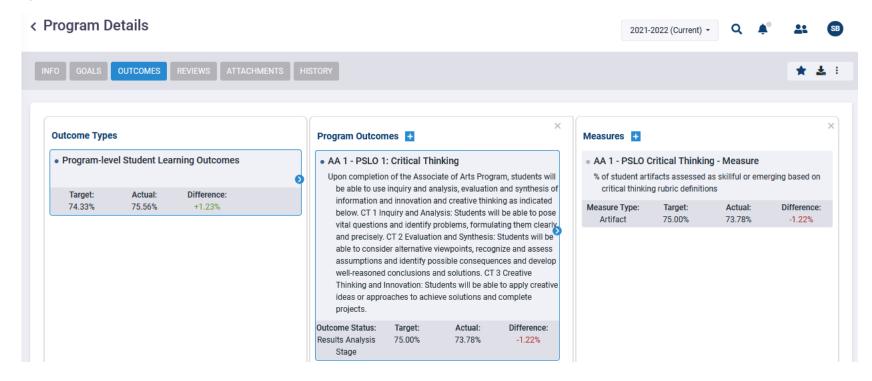
After selecting Outcomes, clicking on the Programlevel Student Learning Outcomes field will open the Program Outcomes in side-by-side view. To edit an outcome, select the outcome title to open Outcome Details, and then click on the outcome entry for the editing block; to add a new outcome, select the blue + sign next to Program Outcomes.

For best practices, program SLOs should remain unchanged for at least 3 assessment cycles to generate applicable results and determine improvement and/or shortcomings. \*Minor revisions to clarify expectation are always acceptable.



#### **MEASURES**

Accessed from the Program Details or Outcomes Details screens, Measures should describe the method, tool, or process of determining if an outcome is met. Ideally, direct measures will be used to evaluate student learning. Direct measures may include specific exams or exam questions, essays, portfolios, performances, and capstone experiences such as research projects, presentations, exhibitions, or skills demonstrations.



To create a measure, select the Measures label field/blue "+" sign.

To revise the measure, select the measure title to open Measure Details and then click on the measure entry for the editing block

#### CRITERIA / TARGETS

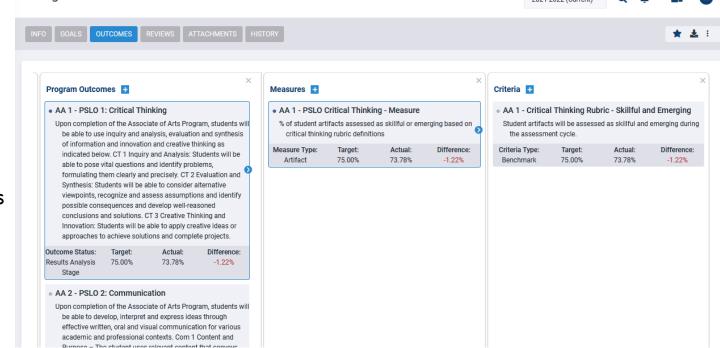
Program Details

Criteria should describe the specific indicators that provide evidence of student success on the related learning outcome and align to the identified measure. Target provides the quantitative benchmark or value that indicates an appropriate level of success has been attained. Targets should align to the related outcome, measure, and criteria.

Criteria and Target may be accessed or created on the Program Details or Outcome Details screens.



This icon opens the next field until Findings are displayed



To create a measure, select the Criteria label field/blue "+" sign.

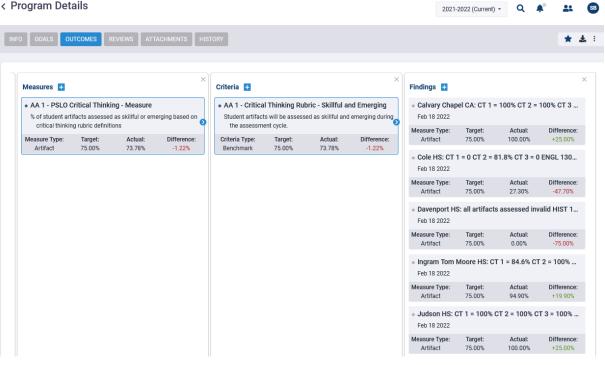
To revise the criteria, select the criteria title to open Criteria Details, and then click on the criteria entry for the editing 2block.

#### **FINDINGS**

Findings address the learning outcome, align to the criteria and target, demonstrate student success, indicate achievement of target, and illustrate similarities or differences in achievement based on location and/or mode of delivery. Disaggregated findings should be entered by course, instructional method, and /or location.

Findings may be accessed/created on the Program Details or Outcome Details screens by selecting the icon to expand each of the preceding fields:

\*Remember the default settings for PSLOs include "Assessed within a Course." To enter findings, the appropriate course(s) must be associated to the outcome AND measure. Then the course may be selected from the pop out menu when entering Findings.\* More information located in later slides.



To create a finding, select the Findings label field/blue "+" sign.

To revise the finding, select the measure title to open Finding Details, and then click on the finding entry for the editing block.

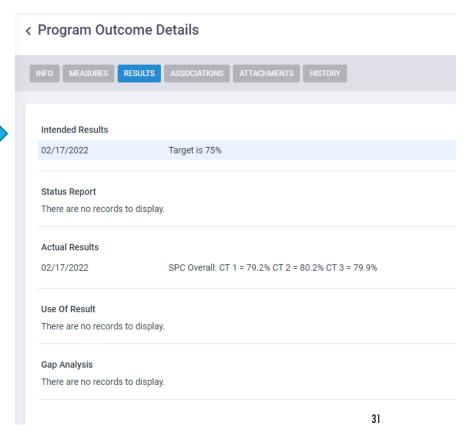
#### INTENDED RESULTS

Program Outcome Details
INFO MEASURES RESULTS ASSOCIATIONS ATTACHMENTS HISTORY

Intended Results may be accessed/created on the Program Outcomes Details screen under Results and should state a summary of criteria and target for the related outcome. This field

is required to add Gap Analysis/Action Plan.

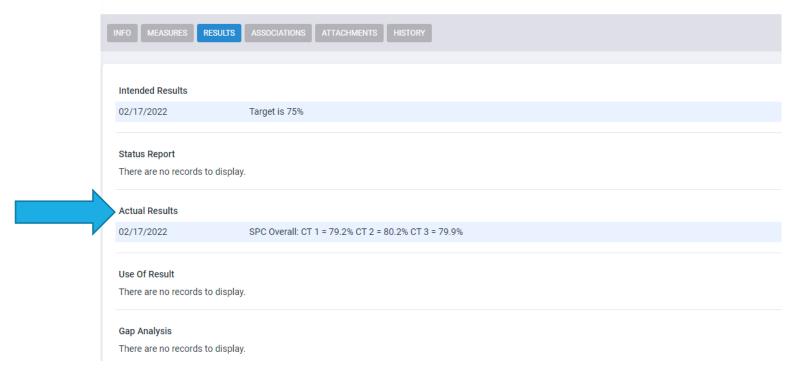
To create intended results, select the Intended Results label.



#### **ACTUAL RESULTS**

Actual Results (Summary/Analysis of Findings) are entered on the Program Outcome Details screen under Results. These results should include the summary of the Findings entered and a brief analysis related to trends, improvement, and/or impact.

< Program Outcome Details

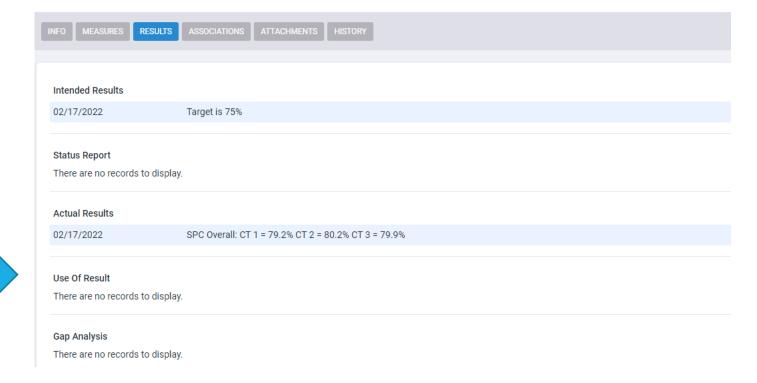


To create actual results, select the Actual Results label.

#### USE OF RESULTS

Unmet targets should be addressed in the Use of Results (Identify Improvements and Shortcomings) field located on the Program Outcome Details screen under Results.

< Program Outcome Details

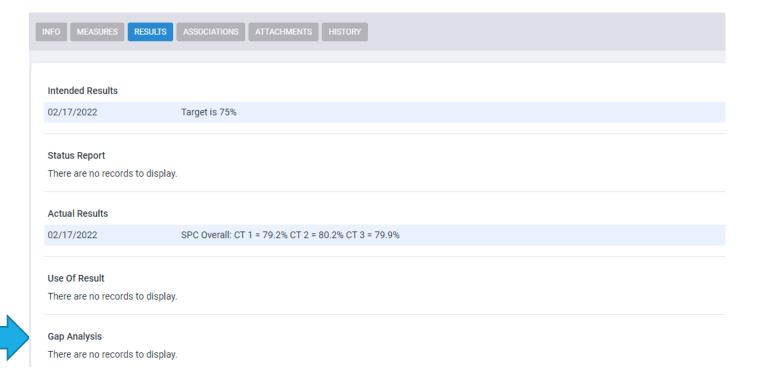


To create use of results, select the Use of Results label

#### GAP ANALYSIS/ACTION PLAN

Gap Analysis/Action Plan created to address unmet targets, potential issues, and other planned improvements related to the outcome. Action plan should identify specific strategy or steps that will be implemented to improve results. \*Gap analysis must be associated to Intended Results, Actual Results, and Use of Results.\* (All associated fields accessed on the Program Outcome Details screen).

#### Program Outcome Details

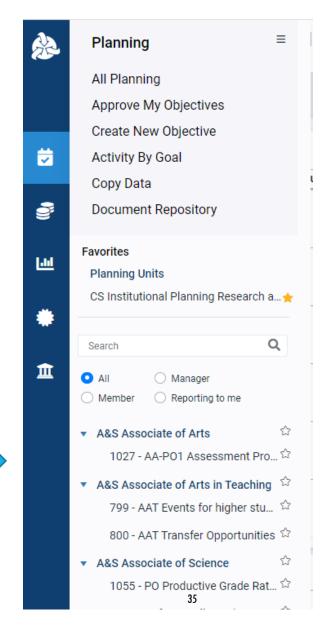


To create use of results, select the Gap Analysis/

#### **NOTES: ACCESS OPTIONS**

To access your planning unit objectives or program outcomes directly from the welcome screen, you can select the icon:

Objectives/Outcomes will "drop down" for direct access to the respective details screens.



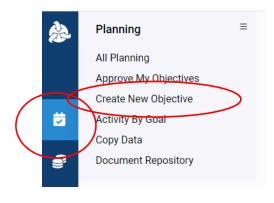
#### ADDITIONAL DETAILS - PLANNING

Adding a new Unit Objective

### PLANNING — NEW UNIT OBJECTIVE

New objectives may be created from the Planning Menu accessed on the Welcome screen by selecting the Planning icon, then selecting "Create New Objective.

OR by selecting the title field Objectives, (under Planning Unit Details, Objectives)





# ADDITIONAL DETAILS - ASSESSMENT

Closing/removing a PLSO from a Planning Cycle

Adding a new PSLO

Adding courses to PSLOs

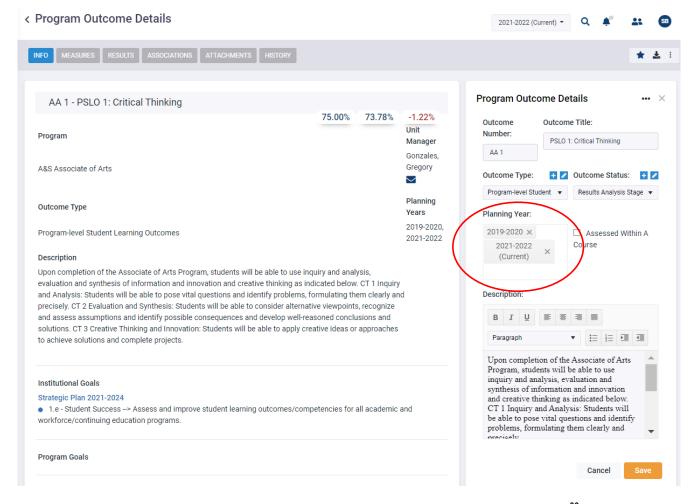
Adding courses to Measures

Adding course to Findings

Program Outcome Details – Things to Know

# PROGRAM OUTCOME DETAILS — REVISING PLANNING CYCLES

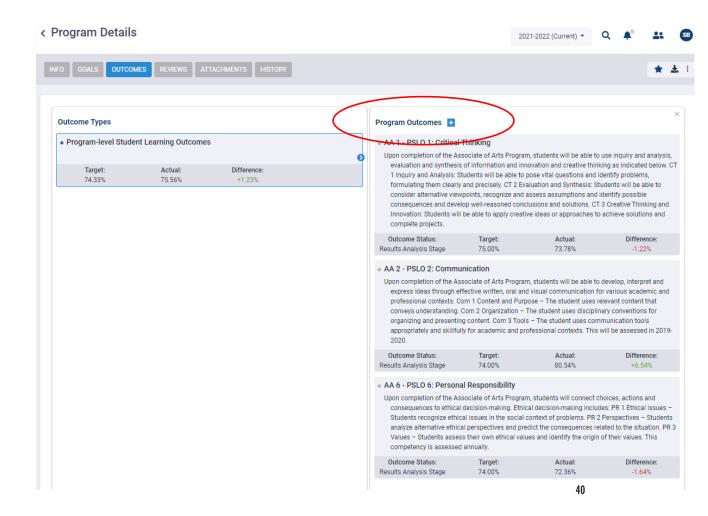
From the Program Outcomes Details screen, a particular PSLO may be "closed out" or removed from a specific planning year by clicking on the outcome description field to open the editing block and select or remove a planning year.



# PROGRAM DETAILS — ADDING OUTCOMES

Click on the blue "+" sign to create a new Outcome. A pop out screen will open; all fields should be completed before selecting Save.

\*Program-level student learning outcomes should be actionable items that reflect the skills, abilities, and/or knowledge a student will gain throughout a specific program. (Program Outcome).



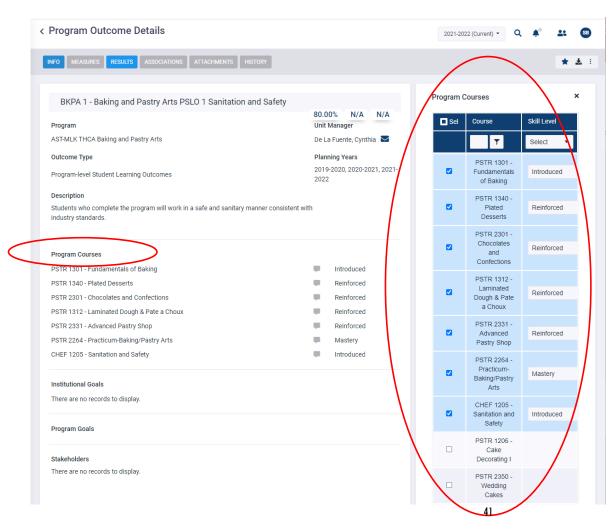
### ASSOCIATING COURSES TO THE OUTCOME

#### REQUIRED IF OUTCOME IS ASSESSED WITHIN A COURSE

On the Program Outcome Details screen you will see Program Courses; to add a course to the outcome, select the title Program Courses to open the selection window.

Selecting applicable courses is required if the outcome is Assessed within a Course.

\*\*Remember to save any changes made by scrolling down the sidebar to the Save button! The system does not include Auto Save.\*\*

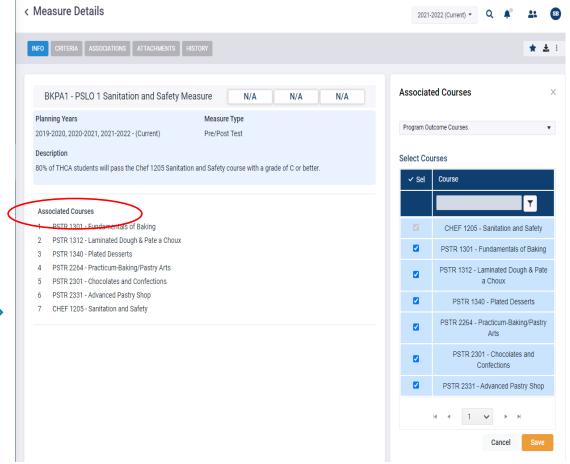


# EDITING THE MEASURE/ADDING COURSES

If the outcome is Assessed within a Course, the course must be associated to the measure as well as the outcome. This action may be taken by opening the Measure Details page by selecting Measures on the Program Outcome Details menu bar, then select the Measure Title. Select Associated Courses to edit/add.



NOTE: Measures should be direct evidentiary tools used in alignment to a specific student learning outcome. Examples may include skills demonstrations, exams, or other projects.



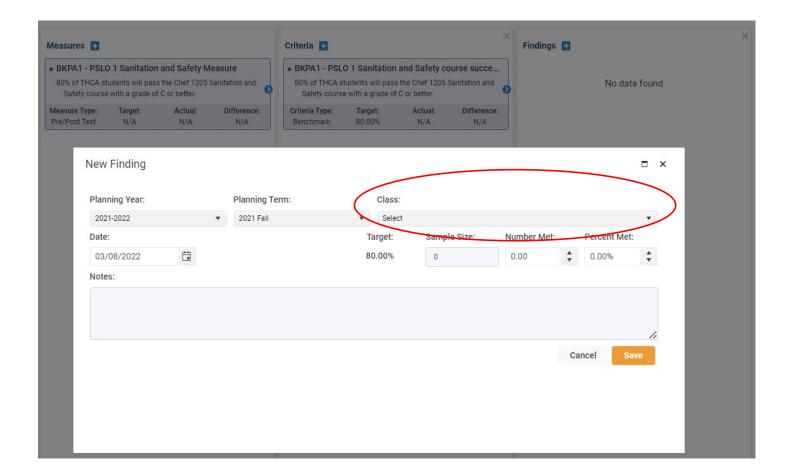
### ADDING A CLASS TO FINDINGS

#### REQUIRED IF OUTCOME IS ASSESSED WITHIN A COURSE

After selecting the blue "+" sign to create a new finding, the finding may be entered in the pop out screen.

All classes related to the associated courses will populate in the class drop down menu; only 1 class may be selected per finding, but there is no limit to the number of findings that may be added.

If a class is missing, please contact put in a Data Request Form and request it be added.



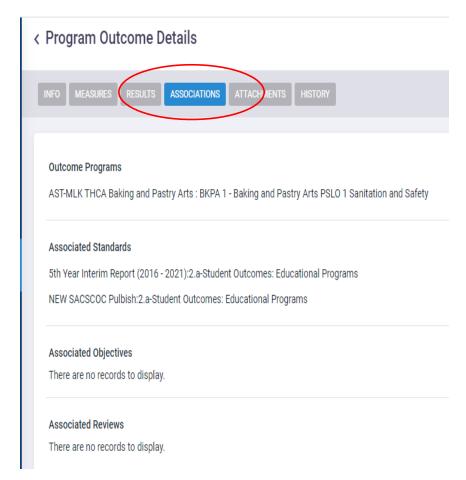
# PROGRAM OUTCOME DETAILS — THINGS TO KNOW

If you are selecting Associated Standards, make sure you are selecting from the appropriate Accreditation cycle. Currently the SACSCOC 5<sup>th</sup> Year and CAPTE are the only Accreditation cycles created. **CAPTE** standards are specific to Physical Therapist Assistant, and should not be associated to unrelated program outcomes.

If you have created a programmatic accreditation cycle, please ensure you are linking your outcomes to your accrediting standards. If you have NOT created a programmatic accreditation cycle, you probably do not need to link your outcome to any programmatic accrediting standards.

Please note that all 2020-2021 outcomes were included documentation in our SACSCOC  $5^{th}$  Year Report (submitted in fall 2021).

If you are associating a Planning Objective to your Outcome, it should be your Planning Objective or one otherwise specified by a supervisor.



# PROCESS AND DUE DATES:

**ADMINISTRATIVE ASSESSMENT** 

# PROCESS AND DUE DATES: ADMINISTRATIVE ASSESSMENT

**Who: Planning Unit Managers** 

When: By September 30 for the current academic year.

**What:** All unit plans should be updated and unit objective/program outcomes entered with associations to institutional Goals and Planning Priorities, measures, and targets.

#### Content and Steps:

- 1) Review Planning Unit Purpose for accuracy and alignment. This statement should identify the unit's priorities and functions, as well as aligning to SPC's mission.
- 2) Environmental scan should clearly state internal and external influences and factors that impact the unit and its goals. A comprehensive Environmental Scan will consider social, economic, technological, regulatory, and other factors.
- 3) SWOT analysis ("A" added later) should identify the unit's strengths, weaknesses, opportunities, and threats that impact the current planning cycle and may inform current objectives, WIGs, or targets.
- 4) Unit objectives align to the unit's purpose and should be measureable, specific, and relevant. Alignment to the SPC strategic plan is clearly indicated through institutional Goals and Planning Priorities associations.
- 5) Measures define method, process, or data source that will determine if target is met.
- 6) Targets (Intended Results) are specific and align to the related objective. Ideally, targets should include justification and brief explanation that relates to prior year results/findings. (How was the target identified/selected?)

### PROCESS AND DUE DATES: ADMINISTRATIVE ASSESSMENT

(Continued)

When: By December 31, all fall status reports should be complete.

What: Fall objective results should be entered along with any other available results or status updates. If you do not have the data yet, or the data is being serviced by IPRE please indicate as your status update for this time period. You may update your status reports again once you have received your information. Actions taken to meet objectives can be considered status report updates. Other reasonable revisions may be completed at this time. (Rewriting an entire objective mid-year may not be reasonable, whereas identifying another measure may be necessary).

When: By April 30, all spring status reports should be complete.

What: Spring objective results should be entered along with any other available results or status updates. If you do not have the data yet, or the data is being serviced by IPRE please indicate as your status update for this time period. You may update your status reports again once you have received your information. Actions taken to meet objectives can be considered status report updates. Other reasonable revisions may be completed at this time. (Rewriting an entire objective at this point may not be reasonable, whereas identifying another measure may be necessary).

# PROCESS AND DUE DATES: ADMINISTRATIVE ASSESSMENT

(Continued)

When: By August 31, results and action plan should be complete.

What: All objective details should include results and analysis. Unmet targets or identifies weakness necessitate inclusion of gap analysis (how did the results fall short of the stated target, what issues or problems occurred that led to lower results than anticipated, etc.) with action plan (strategic approach and steps to improve performance and/or resolve emerging problems). Observed improvements should be noted and strategies for continuous improvement identified.

\*These results should inform the subsequent planning targets and may lead to new objectives to implement and track proposed action plans.

• Please make sure to request any data necessary with IPRE between July 15<sup>th</sup> to August 1<sup>st</sup> to ensure ample time to receive your data in time for August 31<sup>st</sup> submission.

#### Content and steps:

Achievement and Actual Results are entered. These results should include a brief analysis related to trends, improvement, and/or impact. Unmet targets should be addressed in the Analysis/Use of Results field.

Gap Analysis/Action Plan created to address all targets and potential causes. Action plan should identify specific strategy or steps that will be implemented to improve results, or what you did well and can carry forward. Even if you did meet your objective, please make sure to identify any challenges you faced while meeting your objective. \*Improvement/Action plan must be associated to Intended Results, Actual Results and Use of Results.

# PROCESS AND DUE DATES:

ACADEMIC ASSESSMENT

### PROCESS AND DUE DATES: ACADEMIC ASSESSMENT

**Who: Program Directors and Managers** 

When: By September 30, academic program entries/revisions complete for the current year.

What: All academic programs should have current program student learning outcomes with measures, criteria, and targets.

#### Content and Steps:

- 1) Review Program Description/Mission for accuracy and alignment. This description and/or statement should identify the program's audience/stakeholders (including students), priorities, and functions, as well as align to SPC's mission.
- 2) Ensure outcomes address clearly defined, program-specific student learning through measureable approaches. Associates programs should include 2-3 PSLOs, while certificate programs should have 1-2 PSLOs, unless otherwise described by programmatic accrediting body. PSLOs are action-oriented statements of intended knowledge, skills, and values that are expressed from the students' perspective. These outcomes describe what the student will know or be able to do as a result of completing a specific educational program.
- 3) Measures should describe the method, tool, or process of determining if an outcome is met. Ideally, direct measures will be used to evaluate student learning. Direct measures may include specific exams or exam questions, essays or papers, portfolios, student presentations or demonstrations, performances, and projects.
- 4) Criteria should align to the outcome and measure and clarify expectations. Criteria describe the indicators that will represent successful outcome attainment.
- 5) Target provides the quantitative benchmark or value that indicates an appropriate level of success has been attained. Targets should align to the related outcome, measure, and criteria.

### PROCESS AND DUE DATES: ACADEMIC ASSESSMENT

(Continued)

When: By January 31, all mid-year updates should be complete.

What: Available findings/results and status updates should be entered at this time.

When: By August 31, findings and related entries should be complete.

What: All outcome details should include disaggregated findings, as well as summary and analysis of actual results. Unmet targets or identifies weakness necessitate inclusion of gap analysis (how did the results fall short of stated target, what problems occurred that led to lower results than anticipated, etc.,) with action plan (strategic approach and steps to improve performance and/or to resolve emerging problems). Observed improvements should be noted; strategies for continuous improvement identified.

#### Content and Steps:

Disaggregated findings are entered by course, instructional method, and/or location.

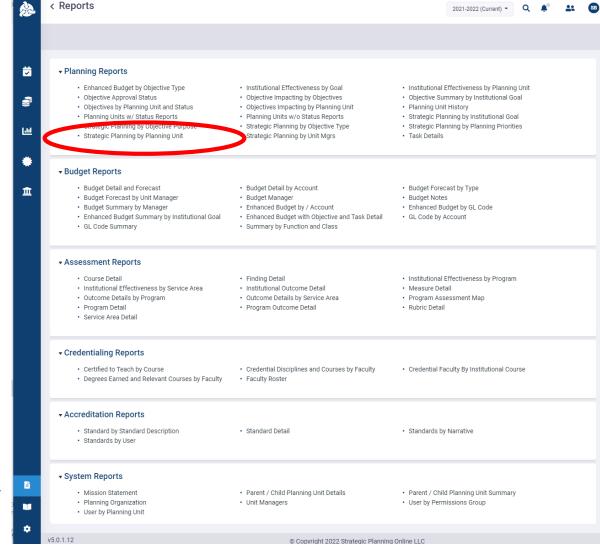
Actual Results (Summary/Analysis of Findings) are entered. These results should include a brief analysis related to trends, improvements, and/or impact.

Unmet targets should be addressed in the Use of Results (Identify Improvements and shortcomings field).

Gap Analysis/Action Plan created to address the unmet target and potential causes. Action plan should identify specific strategy or steps that will be implemented to improve results. \* Gap analysis must be associated to Intended Results, Actual Results, and Use of Results. \*(All associated fields accessed on the Program Outcome Details screen).

# SPOL REPORTING

### PLANNING REPORTS



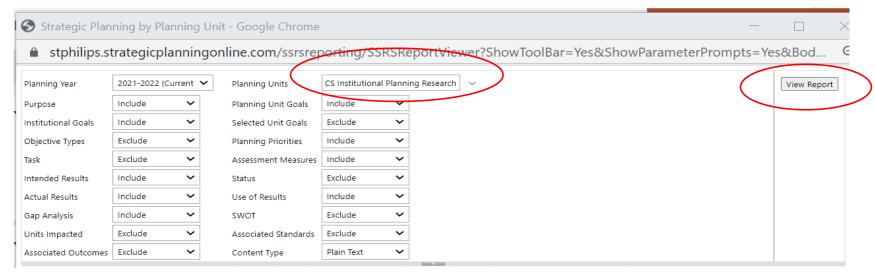
Select Strategic Planning by Planning Unit

For Reports, select the icon highlighted in turquoise.



### PLANNING REPORTS — PARAMETERS

On the Report Parameters screen, select your planning unit from the dropdown menu, enter the parameters; then "View Report."



You may exclude the optional fields from your report (Objective Type, Task, Status, SWOT, Units Impacted, Associated Standards, and Associated Outcomes).

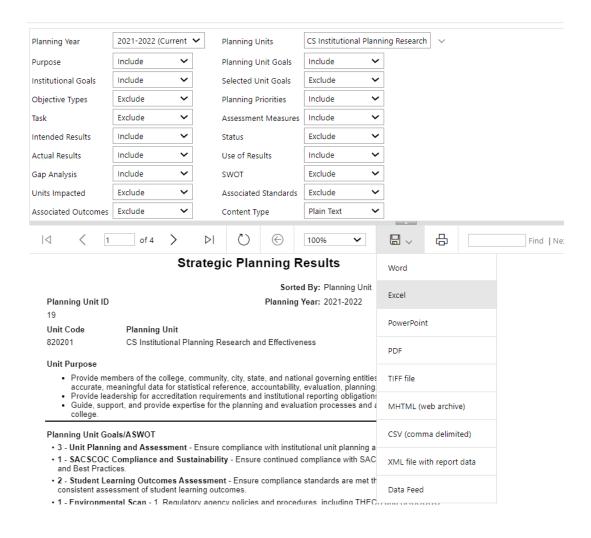
You will be able to save/print the report once it is produced. Ensure Purpose, Planning Unit Goals, Institutional Goals, Planning Priorities, Assessment Measures, Intended Results, Actual Results, Use of Results, and Gap Analysis (labelled Improvements/Action Plan in the platform) are included for each Objective.

<sup>\*</sup>Planning ASWOT does not appear in any available Planning Reports

# PLANNING REPORTS — SAMPLE REPORT PARAMETERS

Strategic Planning by Planning Unit - Google Chrome						
stphilips.strategicplanningonline.com/ssrsreporting/SSRSReportViewer?Show						
	Planning Year	2021-2022 (Curr	ent 🗸	Planning Units	CS Institutional Plan	nning Research 🗸
	Purpose	Include	~	Planning Unit Goals	Include \	
	Institutional Goals	Include	~	Selected Unit Goals	Exclude \	
	Objective Types	Exclude	~	Planning Priorities	Include \	
	Task	Exclude	~	Assessment Measures	Include >	
	Intended Results	Include	~	Status	Exclude \	
	Actual Results	Include	~	Use of Results	Include `	
	Gap Analysis	Include	~	SWOT	Exclude	
	Units Impacted	Exclude	~	Associated Standards	Exclude	
	Associated Outcomes	Exclude	~	Content Type	Plain Text	

### PLANNING REPORTS — SAVING THE REPORT



After parameters are entered, select View Report on the far right side of the screen.

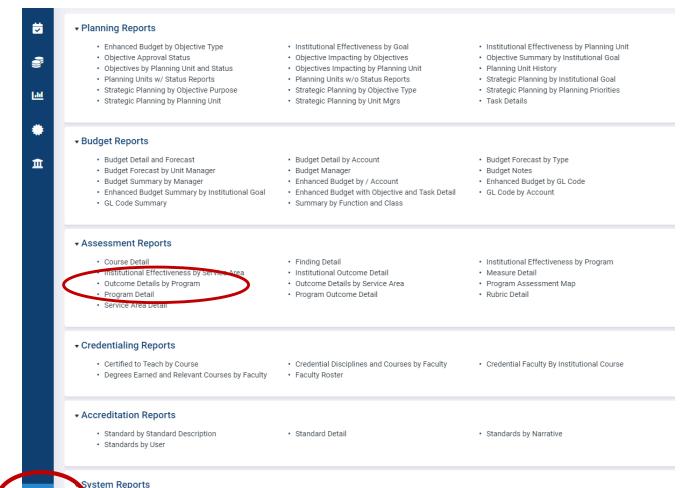
The report will appear in the screen, and you will have the option to save by using the dropdown menu beside the Save/Disk icon.

Selecting PDF will provide the most readable version of the report.

View Report

### ASSESSMENT REPORTS

For the most inclusive Assessment report Outcome Details by Program is recommended.



· Parent / Child Planning Unit Details

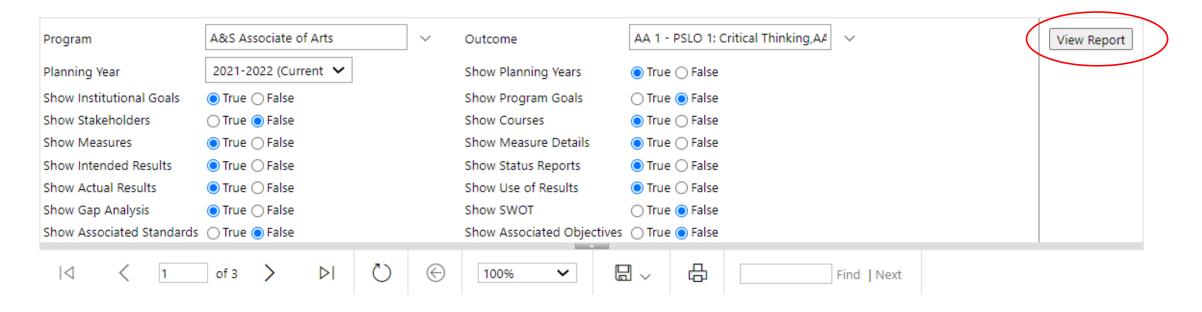
· Unit Managers

Parent / Child Planning Unit Summary
User by Permissions Group 7

Mission Statement

Planning Organization

# ASSESSMENT REPORTS — REPORT PARAMETERS



From the dropdown menus, select the Program, Outcome (Select All is recommended) and Planning Year. Excluded fields may be indicated by changing the default True selection to False.

Then select View Report (located on the far right side of the screen).



### OUTCOME DETAILS BY PROGRAM

After the report populates, expand the save menu by selecting the disk icon; PDF is the recommended format.

